Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name	of Successor Agency:	Clayton			
Name	of County:	Contra Costa			
Curre	nt Period Requested Fu	nding for Outstanding Debt or Oblig	ation	Six-M	lonth Total
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopmen	t Property Tax Trust Fund (RPTTF) Funding	\$	43,585
В	Bond Proceeds Ful	nding (ROPS Detail)			43,585
С	Reserve Balance F	unding (ROPS Detail)			_
D	Other Funding (RO	PS Detail)			_
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+	G):	\$	597,750
F	Non-Administrative	Costs (ROPS Detail)			472,750
G	Administrative Cost	ts (ROPS Detail)			125,000
Н	Current Period Enforce	ceable Obligations (A+E):		\$	641,335
.	A O.If D	(IB' B IAH ()			
succe			ent Period RPTTF Requested Funding		. 1
		s funded with RPTTF (E):			597,750
J		stment (Report of Prior Period Adjustme	ents Column S)		(8,921)
K	Adjusted Current Peri	iod RPTTF Requested Funding (I-J)		\$ 1	588,829
Count	y Auditor Controller Rep	ported Prior Period Adjustment to Cu	urrent Period RPTTF Requested Funding		
L	Enforceable Obligations	s funded with RPTTF (E):			597,750
M	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	ents Column AA)		_
N	Adjusted Current Peri	od RPTTF Requested Funding (L-M)			597,750
	ation of Oversight Board int to Section 34177 (m) o	Chairman: of the Health and Safety code, I	Dan Richardson	Oversight B	oard Chair
nereby	certify that the above is a	a true and accurate Recognized	Name		Title
Doligat	ion Payment Schedule fo	r the above named agency.	Isl		2/26/2015
			Signature		Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

													1	T	T	
A	В	С	D	E	F	G	н	1	J	К	L	M	N	o		P
												Funding Source				
										Non-Redeve	elopment Property T (Non-RPTTF)	ax Trust Fund	RP*	TTF		
em#	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Sh. A	Aonth Tot
2	City Loar: entered Into on 5/19/10	SERAF/ERAF	Transfer and the second					\$ 6,127,698		\$ 43,585		\$ -	\$ 472,750			
A	Contract for Consulting Services		5/19/2010 11/1/1996	7/1/2015	Successor Agency LMI	Inter-loan for SERAF payment to State	AAI	592.412	N	10,000			4/2,/50	\$ 125,000	0	641,
		Admin Costs		8/31/2024	US Bank	Paying Agent Fees	All	1,980	N						0	
			1/1/2014		City of Clayton	Expenses for Successor Agency Operation	All	250,000	N					125,000	\$	125,
	Contract for Consulting Services	Hausing Entity Admin Cost	2/22/2011	12/31/2015	Renney Pleaning	Flousing Element Implementation	All	50 000	2						\$	
	Contract for Consulting Services	Dissolution Audits	8/31/2012	7/1/2015	Cropper Accountancy Corp	Successor Agency Due Diligence Review	All	15,000	N				15,000		\$	15,
		Fees	6/7/1988		NBS Local Government Solutions	RDA Arbitrage Reporting	All	3,750	N				3,750		\$	3,
13		City/County Loans On or Before 6/27/11	6/17/1999		City of Clayton	City Loan entered into on 6/17/99 Firestation Project	All	475,000	N						\$	
	City Loan entered into on 2/16/10	City/County Loans On or Before 6/27/11	2n4/2010	7/1/2015		12% Election Payments per Section	All	376,424	N						\$	12
	Refunding Tax Allocation Bonds 2014	Issued After 6/27/12		8/1/2024	US Bank	Bonds issued to refund the 1996 and 1999 non-housing RDA Tax Allocation Bonds	All	4,234,130	N	43,585			325,000		\$	368,5
	consulting services (cap analysis)	Professional Services	9/4/2014	8/1/2024		Bond covenant required analysis/report.	All	4,000	N				4,000		\$	4,0
		City/County Loans After 6/27/11	2/17/2015	7/1/2015	City of Clayton	Short-term cash flow loan for admin fees for ROPS 2014-15B period.	All	125,000	N				125,000		\$	125,0
19						1005 for 100 0 2014-130 period.										
20									N						\$	
								1	N	1						

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet_pdf

w sa	hen payment from property tax revenues is required by an enforce a/pdf/Cash Balance Agency Tips Sheet.pdf.	able obligation. I	For tips on how to	complete the R	eport of Cash Bal	ances Form, s	see https://rad.do	of.ca.gov/rad-
1	В	С	D	E	F	G	н	ı
				Fund S	ources			
İ		Bond !	Proceeds	Reserv	e Balance	Other	RPTTF	7
	Cook Polarge Information to DODO Day of	Bonds Issued or or before	Bonds Issued on	Prior ROPS period balances and DDR RPTTF balances	Prior ROPS RPTTF	Rent,	Non-Admin and	
PC	Cash Balance Information by ROPS Period DPS 14-15A Actuals (07/01/14 - 12/31/14)	12/31/10	or after 01/01/11	retained	period(s)	Interest, Etc.	Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/14)		1	1				
		310,367	20,653	1,325,017	_	74,823	36,833	
	Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014	127	-			6,804	524,820	H2 RPTTF receipt is a reconciling item for cell E1 as thi was being received by the SA and posted in June 2014
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q		9,169					Cell D3 includes cost of issuance expenditures included in the bond transcript approved by the DOF. Rollover into July 2014 was unknown at time of ROPS 2014-15A preparation. Items include the following: (1) \$3,120 Godfarb & Lipman, (2) \$5,480 trustee and escrow agent and (3) \$568.50 CDIAC state bond filing fee. Cell H3 consists of following: (1) RPTTF from ROPS 2014-15A (\$417,774) paid into escrow on 6/25/15 to call old bonds and used by turstee to pay scheduled 8/1/15 debt service 1999 bonds, (2) \$2,400 in NBS charges for arbitrage reports on the 1996 and 1999 bonds, (3) H&S code section 34171(b) administration for ROPS 2014-15A period, and (4) \$150 in approved other professional services.
4	Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		9,169	•	-	*	545,324	
	ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S			No entry required			8,921	
6	Ending Actual Available Cash Balanca C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 310,494	\$ 11,484	\$ 1,325,017	s	\$ 81,627		
RO	PS 14-15B Estimate (01/01/15 - 06/30/15)					V OIJOEI	7,400	
	Beginning Available Cash Balance (Actual 01/01/15)						4	
	(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 310,494	\$ 11,484	\$ 1,325,017	\$ -	\$ 81,627	\$ 16,329	
	Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015	-	-			-	- (0)020	No RPTTF awarded for ROPS 14-15B period.
10	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15) Retention of Available Cash Balance (Estimate 06/30/15)	35,390	11,484	ž	-	_		Per the DOF Determination Letter dated 12/17/14, the SA was instructed to apply bond proceeds to pay ROPS 2014-15B items 4, 7, and 16 totaling \$171,874. Cell C9 and D9 include the use of bond proceeds to pay 2/1/15 interest payment on 2014 refunding TABs following DOF instruction. Cell C9 also includes use of bond proceeds totaling \$1,980 to pay fiscal agent costs (item no. 4). Cell H9 applies RPTTF to net balance due on 2/1/15 interest payment pursuant to the 12/17/14 DOF letter.
	RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	_		_	-		-	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 275,104	\$.	\$ 1,325,017	\$ -	\$ 81,627	\$ 8,921	

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the

A	В	С	D	E	F	G	н	1	J	к	L	M	N		P	Q	R	s	т
		Non-RPTTF Expenditures					RPTTF Expenditures											·	
		Bond Pro		Reserve Balance		Other Funds		Non-Admin					Admin					Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16/ Requested RPTTF)	
item#	Project Name / Debt Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If K is less than L, the difference is zero)	Authorized	Available RPTTF (ROPS 14-15A distributed + all other available as of 07/1/14)	Net Lesser of Authorized / Available	Actual	Difference (If total actual exceeds total authorized, the total difference is zero)	Net Difference (M+R)	SA Comments
1	1996 Tax Allocation	\$ -	\$ -	-	\$ -	\$ -	s -	\$ 429,245 6,181			\$ 420,324		\$ 125,000	\$ 125,000	\$ 125,000	\$ 125,000	\$ -	\$ 8,921	
2	Bonds Series A	-						417,774				- \$ 6,181							See cell i3 of the 2014-15B ROPS Cash Balances form. Trustee used bond proceeds this amount to make deposit into escrow on 6/25/14 to call 1996A bonds. Trustee then us escrow funds to pay 8/1/14 debt service.
	Bonds							417,17 4	417,774	\$ 417,774	417,774							\$	See cell I3 in cash balances form. This is a reconciling item as a result of bond call date being 6/25/14.
3	City Loan entered into on 5/19/10	-		-		-		-	-	\$ -	•	\$ -						s	
4	Contract for Consulting Services	-		-		-		2,740	2,740	\$ 2,740		\$ 2,740						\$ 2,740	
5	Contract for	-		-		-		150	150	\$ 150	150	\$ -							
6	Consulting Services Contract for						-											\$ +	
	Consulting Services							-	-	\$		\$						\$ -	
	Successor Agency Functions	-		-		-		-	-	\$ -	-	\$ -						\$ -	
8	Contract for Consulting Services	-		-		-		-	-	\$ -	-	\$						S -	
9	Statutory Payments	-		-		-		-	-	\$ -		\$ -							
10	Contract for	-				-			_	•		S -						*	
11	Consulting Services Contract for																	5	
	Consulting Services		******					2,400	2,400	\$ 2,400	2,400	\$ -						\$.	
	RDA Contractual Subsidy	-				-		-		\$ -		\$ -						\$ -	
13	City Loan entered into on 6/17/99	-		-		-		-		\$ -		\$ -						\$ -	
	City Loan entered	-		-		-				\$ -		\$ -							
15	into on 2/16/10 Contract for	-						_		6								* 174	
	Consulting Services											\$ -						\$ -	
										\$ - \$		\$ -						\$	
										\$.		\$ -						\$ -	

Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes July 1, 2015 through December 30, 2015								
tem#	Notes/Comments (ROPS Detail Form) This item was uprefixed purposed to correspond to so with a Lond Analysis of the DOS AL At Land Analysis of the DOS At Land Analy							
10	(ROPS Detail Form) This item was unretired pursuant to correspondence with a Lead Analysis at the DOF, Mr. Michael Barr, on 1/26/15. SA provided detailed explanation and supporting general ledger documentation to support validity of un-retirement.							
	(ROPS Detail Form) Pursuant to agreement authorized by Justyn Howard of the DOF on February 20, 2015, residual bond proceeds will be used to pay interest on 2014 refunding TABs and fiscal agent (trustee) costs. It was further agreed that Successor Agency administrative costs to the City of Clayton and principal on the 201							
18	refunding TABs will be paid from RPTTF and not bond proceeds to avoid a breach of allowable uses per the legally binding bond indentures.							